

THE EDUCATIONAL FOUNDATION OF



ALPHA
GAMMA
RHO

Record of Estate Intention

I have included a gift to the Educational Foundation of Alpha Gamma Rho in my estate plan. I understand that this document will be used for information purposes only and agree to notify the Alpha Gamma Rho Home Office in writing of future changes that affect this gift. There are no contingencies related to this gift.

My/Our gift is from a:

- | | | |
|--|---------------------------------------|--|
| <input type="checkbox"/> Bequest in our will or living trust | <input type="checkbox"/> IRA | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Brokerage or bank account | <input type="checkbox"/> Pension Plan | <input type="checkbox"/> Other Retirement Plan |
| <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> Other | |

Based on our current estate plan, the Educational Foundation of Alpha Gamma Rho is named to receive a:

- ☐ Specific amount of \$ _____ ☐ % currently estimated at \$ _____
- ☐ I/We do not wish to disclose

Please use our gift this way:

- ☐ Greatest needs of Alpha Gamma Rho (unrestricted—Loyalty Fund)
- ☐ Specific chapter, fund, or area:

Recognition:

- ☐ I/We wish to be recognized publicly as:
- ☐ I/We prefer my legacy gift remain anonymous.

Donor #1

Printed Name: _____ Date of Birth: _____

Signature: _____

Donor #2

Printed Name: _____ Date of Birth: _____

Signature: _____

Date: _____