

WAYS TO GIVE:

LIFE INSURANCE



1. The Foundation will accept whole life insurance policies as gifts only when the Foundation is named as the owner and beneficiary of 100% of the policy.
2. If the policy is a paid-up policy, the value of the gift for the Foundation's gift credit records is the policy's replacement cost, or net present value.
3. If the policy is partially paid up, the value of the gift for the Foundation's gift credit is the policy's cash surrender value. (NOTE: For IRS purposes, the donor's charitable income tax deduction may be slightly different; the Foundation does not provide legal or tax advice and Donor is advised to seek his/her own legal council as to the extent a gift may be deductible.)



FOR MORE INFORMATION:

Brad Garrison, Director of Development
10101 NW Ambassador Drive • Kansas City, MO 64153
Phone: 816-891-9200 ext. 21 • Fax: 816-891-9401
Email: brad@alphagammarho.org