

**Alpha Gamma Rho Chapter House Loan Fund
Housing Resources Trust
Loan Application**

Corporate Name of Borrower Alumni Corporation: _____

Address of Property: _____

Telephone: _____

Date of Incorporation: _____

Requested Loan Amount _____

Please provide a certificate of good standing from the state
of incorporation. _____

List Corporate Officers (Name and term for each)

Daytime telephone number for each officer:

Name of University: _____

Address of University: _____

_____ County: _____

Number of years current Chapter house used by Chapter:

Legal Description (Copy of Deed): _____

Lot Size: _____

Site: _____

No. of Buildings: _____ No. of Units: _____

No. of Rooms _____ No. of Beds: _____

No. of Parking Spaces: _____ Year Built: _____

Is Ownership in Fee Simple or Lease Hold? _____

Is Property On-campus or Off-Campus? _____ What is the Proximity to the College or University? _____

Latest appraised value of property? \$ _____ Date of appraisal: _____ Tax value of property \$ _____

Please provide a copy of the property/hazard policy and the name of a contact at the insurance broker's office (if applicable).

What year was the Chapter chartered? _____

How does the Chapter ensure maximum number of students residing in house? (i.e., bylaws, etc.) _____

Of the current Chapter members, how many are:

Freshman/Sophomore _____ Juniors _____ Seniors _____ 5th Year + Seniors _____

Most current GPA _____ Based on a scale of: _____

Based on a total available bed spaces, how many bed spaces have been filled over the past 5 years (total – as of the end of the first semester each year)? _____

Today _____ 1 Yr. Ago _____ 2 Yrs Ago _____ 3 Yrs Ago _____ 4 Yrs Ago _____

If bed occupancy trend is negative, please explain why: _____

For the Housing Corporation:

Please attach copies of the last 3 years 990's and 990 T's filed for the Alumni Corporation.

Please attach copies of the last 3 years income statements, cash flows and balance sheets.

Please attach copies of the following for the last 12 months for the Housing Corporation:

- Bank Statements
- Investment Portfolio Statements

Annual rent collected \$ _____

Other annual amounts collected by Alumni Corporation \$ _____

Amount collected for damage deposits in previous 12 months \$ _____

Uncollected rent in previous 12 months \$ _____

Current monthly mortgage payment \$ _____

Utilities \$ _____

Maintenance costs \$ _____

Deferred maintenance for major repairs, new roof, etc. \$ _____

Insurance \$ _____

Management fee \$ _____

Property taxes \$ _____

Other \$ _____

For the Chapter:

Please attach copies of the last 3 years 990's and 990 T's filed for the Chapter.

Please attach copies of the last 3 years income statements, cash flows and balance sheets.

Please attach copies of the alumni corporation's constitution and bylaws. These must comply with Article XII, Section 3, of the National Constitution.

Please attach copies of the following for the last 12 months for the Chapter:

- Bank Statements
- Investment Portfolio Statements

Annual dues collected (not including funds for housing) \$ _____

Other annual amounts collected by Chapter \$ _____

Annual Chapter expenses \$ _____

Uncollected dues in previous 12 months \$ _____

Signature: _____ Date: _____

In my capacity as _____ of _____

Alumni Corporation, I hereby certify that the information described above is true and correct to the best of my knowledge and belief.